Profile of U.S. Semiconductor Industry

2008 Sales = $120 Billion

2008 World Market Share = 48% of $249 Billion Market

U.S. Jobs = 200,000

Average Income = $96,000

Percent of Sales Outside U.S. Market = 77%

R&D Investment = $20 Billion, 17% of Sales

Capital Equipment = $13 Billion, 11% of Sales

Historically about 25-30% of Revenues Invested in the Future

Source: SIA, U.S. DoL
Semiconductors are America’s 2nd Largest Export

Source: U.S. International Trade Commission. Industry Defined By: NAIC Codes 336411 (Aircraft); 334413 (Semiconductors); 336111 (Automobiles); 324110 (Petroleum Refinery Products)
Semiconductors Have A Good Story To Tell

<table>
<thead>
<tr>
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<th>Energy Efficiency Improvement 1978-2008</th>
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<tbody>
<tr>
<td>Auto</td>
<td>40 percent</td>
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<tr>
<td>Passenger Airlines</td>
<td>121 percent</td>
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<tr>
<td>Lighting</td>
<td>339 percent</td>
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<tr>
<td>Computer Systems</td>
<td>2,857,000 percent</td>
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